

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, No. 17 BK 3283-LTS  
as representative of (Jointly Administered)  
THE COMMONWEALTH OF PUERTO RICO, *et al.*  
Debtors.<sup>1</sup>  
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**JOINT INFORMATIVE MOTION OF FINANCIAL OVERSIGHT  
AND MANAGEMENT BOARD AND THE PUERTO RICO FISCAL AGENCY AND  
FINANCIAL ADVISORY AUTHORITY REGARDING  
JUNE 3–4, 2020 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s *Order Regarding Procedures for June 3–4, 2020 Omnibus Hearing* [ECF No. 13220], the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of the Commonwealth of Puerto Rico (the “Commonwealth”) pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

(“PROMESA”)<sup>2</sup>, and the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) respectfully state as follows:

1. The following parties will appear telephonically in the order below to address questions and comments, if any, related to their respective status reports:

- a. Oversight Board: Martin J. Bienenstock and Brian S. Rosen of Proskauer Rose, LLP (“Proskauer”).
- b. AAFAF: John J. Rapisardi and/or Peter M. Friedman of O’Melveny & Myers LLP and Luis C. Marini-Biaggi of Marini Pietrantonì Muñiz LLC.
- c. John J. Rapisardi, Peter M. Friedman, and Luis C. Marini-Biaggi reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III case to the extent it impacts the interests of AAFAF or the elected Government of Puerto Rico or any instrumentality thereof.

2. Elizabeth L. McKeen of O’Melveny & Myers LLP will appear telephonically and seeks to be heard on the *Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company for Relief from the Automatic Stay, or, in the Alternative, Adequate Protection* [Case No. 17-3567, ECF No. 673]; *Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and the Bank of New York Mellon’s Motion Concerning Application of the Automatic Stay to the Revenues Securing the CCDA Bonds* [Case No. 17-3283, ECF No. 10104]; and *Amended Motion of Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and U.S. Bank Trust National Association, Concerning Application of the Automatic Stay to the Revenues Securing the PRIFA Rum Tax Bonds* [Case No. 17-3283, ECF No. 10602].

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<sup>2</sup> PROMESA has been codified at 48 U.S.C. §§ 2101–2241.

- a. Elizabeth L. McKeen reserves the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III case to the extent it impacts the interests of AAFAF or the elected Government of Puerto Rico or any instrumentality thereof.

3. Hadassa R. Waxman of Proskauer will appear telephonically and seek to be heard on the status conference on *Cobra Acquisition LLC's Motion for Allowance and Payment of Administrative Expense Claims* [Case No. 17-3283, ECF No. 8789].

4. Michael A. Firestein and Ehud Barak of Proskauer will appear telephonically and seek to be heard on the *Motion of the Financial Oversight and Management Board Pursuant to Bankruptcy Code Sections 105(a) and 362 for Order Directing Ambac to Withdraw Complaint* [Case No. 17-3283, ECF No. 12569, Case No. 17-3567, ECF No. 756].

5. Paul Possinger of Proskauer will appear telephonically and seek to be heard on *PREPA's Urgent Motion for Entry of an Order Authorizing PREPA to Assume Certain Contracts with EcoEléctrica, L.P and Gas Natural Aprovevisionamientos SDG, S.A.* [Case No. 17-3283, ECF No. 12579, Case No. 17-4780, ECF No. 1951].

6. Martin J. Bienenstock of Proskauer will appear telephonically and seek to be heard on the *Motion of Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company for Relief from the Automatic Stay, or, in the Alternative, Adequate Protection* [Case No. 17-3283, ECF No. 10102, Case No. 17-3567, ECF No. 673]; *Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and the Bank of New York Mellon's Motion Concerning Application of the Automatic Stay to the Revenues Securing the CCDA Bonds* [Case No. 17-3283, ECF No. 10104]; and *Amended Motion of Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and U.S. Bank Trust*

*National Association, Concerning Application of the Automatic Stay to the Revenues Securing the PRIFA Rum Tax Bonds. [Case No. 17-3283, ECF No. 10602].*

- a. Hadassa R. Waxman, Michael A. Firestein, Ehud Barak, Paul Possinger, and Martin J. Bienenstock reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent it impacts the interests of the Oversight Board or any of the Debtors in these Title III cases.

**WHEREFORE**, the parties respectfully request that the Court take notice of the foregoing.

Dated: May 31, 2020.

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Respectfully submitted,

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Respectfully submitted,

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